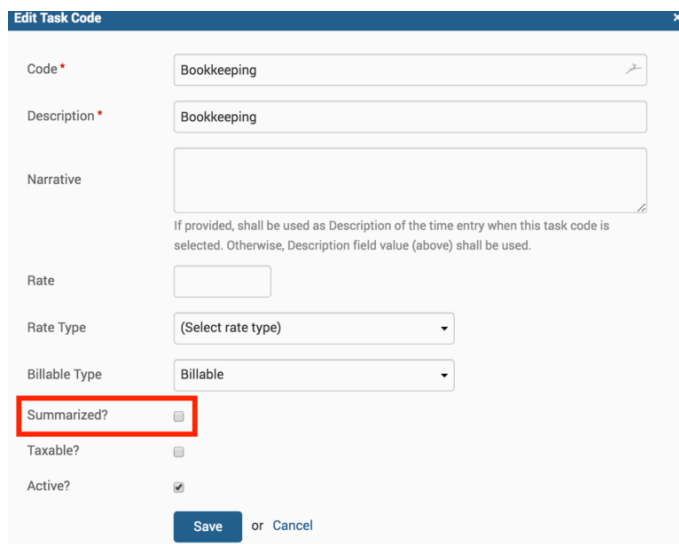


Tip of the Week: Summarizing Time Entries

So, let's say you're working on several matters in the space of a day, and are constantly switching your tasks up on our app to log time as you do it. This often ends up with the user having multiple Time Entries for the same matter in a day. This can result in a messy and unnecessarily overpopulated invoice when it comes to billing the time out to clients.

That's why TimeSolv's rolled out a 'Summarized' checkbox so that all Time Entries logged for the same Matter on the same day are combined into one single Time Entry shown on the invoice.

This feature is enabled under individual Task Codes. Click under **Time>Settings>Task Codes**. Open the Task Code to edit it, and ensure the **'Summarized?'** checkbox is enabled.



The screenshot shows the 'Edit Task Code' form with the following fields and values:

- Code: Bookkeeping
- Description: Bookkeeping
- Narrative: (Empty text area)
- Rate: (Empty text field)
- Rate Type: (Select rate type) [Dropdown]
- Billable Type: Billable [Dropdown]
- Summarized?: ☒ (This checkbox is highlighted with a red box)
- Taxable?: ☐
- Active?: ☒

At the bottom, there are 'Save' and 'Cancel' buttons.

The following field entries must be identical for the Time Entries to be summarized:

Timekeeper

Task Code

Sub-Task Code

Matter

Date

Plan Task To-Do

If you'd still like more help with working out how to summarize Time Entries, please call us at 1.800.715.1284, email us at support@timesolv.com or Contact support.

[Contact support](#)